



Dharti Patel & Associates,

Company Secretaries

01, Suvas Bunglows,

New C.G. Road,

Chandkheda,

Ahmedabad-382424

M: 7487033350, Email: csdhartipatel@gmail.com

To,
Manager- CRD
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001.
Scrip Code: 532019

To,
The Manager - Listing
National Stock Exchange of India
Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.
SYMBOL: LCCINFOTEC

Date: 03/01/2026

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 4,20,00,000 (Four Crores Twenty Lakhs) Equity Shares and 22,56,05,633 (Twenty-Two Crores Fifty-Six Lakhs Five Thousand Six Hundred Thirty-Three) Convertible Warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

I, Dharti Patel, Proprietor of M/s. Dharti Patel & Associates, Practicing Company Secretaries, have verified the relevant records and documents of M/s. LCC Infotech Limited, with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- b) Proposed Allottees names mentioned in "**Table-A**" does not hold any equity shares of the issuer for a period starting from the relevant date i.e., Friday, 02nd January, 2026 till the date of preferential allotment.

"Table-A"

Sr. No.	Name of Proposed Allottees
1	Kunji Maheshbhai Patel
2	Kushang Surendrakumar Thakkar
3	Thakor Nayana Chandubhai
4	Amit Punambhai Parmar
5	Prakashkumar Hiralal Parekh





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6	Neetaben Hasmukhbhai Valand
7	Venkata Sai Teja Sampathi
8	Alakh Vasantbhai Mangroliya
9	Vrutika Kishorbhai Siyani
10	Madhu Nanji Vekaria
11	Lekhaben Pavankumar Trivedi
12	Sanket Vijay Maheshwari
13	Vadith Tapadia
14	Jaksh Financials Private Limited
15	Aanshi Tradelink
16	Kunal Bipinchandra Mehta HUF
17	Poojan Keyurbhai Mehta HuF
18	Keyur B Mehta HUF
19	Shubham Rameshbhai Gajera
20	Hiralben Rajubhai Kanade
21	Nevil Jayeshbhai Kamdar
22	Rameshbhai Arjanbhai Gajera
23	Dhruvi Dalsukhbhai Virani
24	Hardik Vijaybhai Panchal
25	Hardik Vijaykumar Panchal HUF
26	Ashlesh Vasantbhai Shah
27	Ashlesh Vasantbhai Shah HUF
28	Shivani Parth Shah
29	Parth Mangaldas Shah
30	Aakash Nishith Mehta
31	Alkaben Mangaldas Shah
32	Mangaldas Jayantilal Shah
33	Mangaldas Jayantilal Shah HUF
34	Parth Mangaldas Shah HUF
35	Chetana Rohitbhai Shah
36	Rohit Dalpatbhai Shah
37	Chinulal Mansukhlal Shah
38	Jainav Shah
39	Rajdev Tejas Rajesh HUF
40	Rajdev Tejas Rajeshbhai
41	Seema Tejas Rajdev
42	Nilaykumar Pannalal Soni HUF
43	Jalpa Nilaykumar Soni





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- c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (Relevant Date) till (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Sr. No.	Name of Proposed Allottee	DP ID Client ID	Pre-Preferential Holding	Lock-In Details		Pledged with	Pledged end date
				From	To		
1	Kunji Maheshbhai Patel	1201060004620878	NIL	NA	NA	NA	NA
2	Kushang Surendrakumar Thakkar	1201060004601713	NIL	NA	NA	NA	NA
3	Thakor Nayana Chandubhai	1201060004649986	NIL	NA	NA	NA	NA
4	Amit Punambhai Parmar	1201060005967047	NIL	NA	NA	NA	NA
5	Prakashkumar Hiralal Parekh	IN30226913828790	NIL	NA	NA	NA	NA
6	Neetaben Hasmukhbhai Valand	IN30302850082014	NIL	NA	NA	NA	NA
7	Venkata Sai Teja Sampathi	1208160157914856	NIL	NA	NA	NA	NA
8	Alakh Vasantbhai Mangroliya	1205090000086559	NIL	NA	NA	NA	NA
9	Vrutika Kishorbhai Siyani	1205090000095027	NIL	NA	NA	NA	NA
10	Madhu Nanji Vekaria	1205090000088241	NIL	NA	NA	NA	NA
11	Lekhaben Pavankumar Trivedi	1205090000093131	NIL	NA	NA	NA	NA
12	Sanket Vijay Maheshwari	1205090000093224	NIL	NA	NA	NA	NA
13	Vadith Tapadia	1205090000086491	NIL	NA	NA	NA	NA





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14	Jaksh Financials Private Limited	1208550000115872	NIL	NA	NA	NA	NA
15	Aanshi Tradelink	1208550000242981	NIL	NA	NA	NA	NA
16	Kunal Bipinchandra Mehta HUF	1208550000002733	NIL	NA	NA	NA	NA
17	Poojan Keyurbhai Mehta HuF	1208550000114957	NIL	NA	NA	NA	NA
18	Keyur B Mehta HUF	1208550000003021	NIL	NA	NA	NA	NA
19	Shubham Rameshbhai Gajera	IN30302810158230	NIL	NA	NA	NA	NA
20	Hiralben Rajubhai Kanade	1208160043110703	NIL	NA	NA	NA	NA
21	Nevil Jayeshbhai Kamdar	1208160067198299	NIL	NA	NA	NA	NA
22	Rameshbhai Arjanbhai Gajera	IN30097411514427	NIL	NA	NA	NA	NA
23	Dhruvi Dalsukhbhai Virani	1208870301730130	NIL	NA	NA	NA	NA
24	Hardik Vijaybhai Panchal	1301520000039869	NIL	NA	NA	NA	NA
25	Hardik Vijaykumar Panchal HUF	IN30246110742638	NIL	NA	NA	NA	NA
26	Ashlesh Vasantbhai Shah	IN30246110763205	NIL	NA	NA	NA	NA
27	Ashlesh Vasantbhai Shah HUF	IN30246110820724	NIL	NA	NA	NA	NA
28	Shivani Parth Shah	IN30246110673817	NIL	NA	NA	NA	NA
29	Parth Mangaldas Shah	IN30246110436054	NIL	NA	NA	NA	NA
30	Aakash Nishith Mehta	IN30246110436239	NIL	NA	NA	NA	NA
31	Alkaben Mangaldas Shah	IN30246111036727	NIL	NA	NA	NA	NA



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32	Mangaldas Jayantilal Shah	IN30246111036735	NIL	NA	NA	NA	NA
33	Mangaldas Jayantilal Shah HUF	1301520000113558	NIL	NA	NA	NA	NA
34	Parth Mangaldas Shah HUF	IN30246110874120	NIL	NA	NA	NA	NA
35	Chetana Rohitbhai Shah	1301520000147315	NIL	NA	NA	NA	NA
36	Rohit Dalpatbhai Shah	1301520000147294	NIL	NA	NA	NA	NA
37	Chinulal Mansukhlal Shah	IN30034311833551	NIL	NA	NA	NA	NA
38	Jainav Shah	IN30034311833594	NIL	NA	NA	NA	NA
39	Rajdev Tejas Rajesh HUF	IN30357510379658	NIL	NA	NA	NA	NA
40	Rajdev Tejas Rajeshbhai	IN30357510374943	NIL	NA	NA	NA	NA
41	Seema Tejas Rajdev	IN30357510366050	NIL	NA	NA	NA	NA
42	Nilaykumar Pannalal Soni HUF	IN30063640184319	NIL	NA	NA	NA	NA
43	Jalpa Nilaykumar Soni	IN30063660014559	NIL	NA	NA	NA	NA

(*) No any proposed allottees holds the equity shares of the Company so the locked in accordance with Regulation 167 (6) of SEBI (ICDR) Regulations, 2018 is not applicable.

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.





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- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.”
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2025-26 is more than 5% of the post issue fully diluted share capital of the issuer.

Date: 03/01/2026

Place: Ahmedabad

***For, DHARTI PATEL & ASSOCIATES,
COMPANY SECRETARIES***



***DHARTI PATEL
PROPRIETOR***

M.NO: F12801

CP No: 19303

UDIN: F012801G003127761

PEER REVIEW CERTIFICATE NO: 4617/2023